

| (B) PUBLIC SHAREHOLDING |                                                                                                                                                                               |     |          |     |       |       |
|-------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----------|-----|-------|-------|
| (1)                     | Institutions                                                                                                                                                                  |     |          |     |       |       |
| (a)                     | Mutual Funds/UTI                                                                                                                                                              |     |          |     |       |       |
| (b)                     | Financial Institutions/Bank                                                                                                                                                   |     |          |     |       |       |
| (c)                     | Central Government/State Government(s)                                                                                                                                        |     |          |     |       |       |
| (d)                     | Venture Capital Funds                                                                                                                                                         |     |          |     |       |       |
| (e)                     | Insurance Companies                                                                                                                                                           |     |          |     |       |       |
| (f)                     | Foreign Institutional Investors                                                                                                                                               |     |          |     |       |       |
| (g)                     | Foreign Venture Capital Investors                                                                                                                                             |     |          |     |       |       |
| (h)                     | Welfare Society                                                                                                                                                               | 1   | 71,500   | NIL | 2.39  | 2.39  |
| SUB-TOTAL (B) (1)       |                                                                                                                                                                               | 1   | 71,500   |     | 2.39  | 2.39  |
| (2)                     | Non-Institutions                                                                                                                                                              |     |          |     |       |       |
| (a)                     | Bodies Corporate                                                                                                                                                              | 3   | 93,100   | NIL | 3.12  | 3.12  |
| (b)                     | Individuals-<br>i. Individual shareholders holding Nominal Share Capital upto Rs.1 lakh.<br>ii. Individual shareholders holding Nominal Share Capital in excess of Rs.1 lakh. | 416 | 6,10,090 | NIL | 20.42 | 20.42 |
|                         |                                                                                                                                                                               | 7   | 2,12,600 | NIL | 7.11  | 7.11  |
| (c)                     | Any Other (specify)                                                                                                                                                           |     |          |     |       |       |
| SUB-TOTAL (B) (2)       |                                                                                                                                                                               | 426 | 9,15,790 | NIL | 30.65 | 30.65 |

**J.S. MAKKAR**  
(Director)

**S.D. CHUGH**  
(Mg. Director)

|                                |     |           |     |        |        |
|--------------------------------|-----|-----------|-----|--------|--------|
| Total Public Shareholding      | 427 | 9,87,290  | NIL | 33.04  | 33.04  |
| (B) = (B) (1)+(B) (2)          |     |           |     |        |        |
| TOTAL (A) + (B)                | 444 | 29,87,800 | NIL | 100.00 | 100.00 |
| (C)                            |     |           |     |        |        |
| SHARES HELD BY CUSTODIANS AND/ |     |           |     |        |        |
| AGAINST WHICH DEPOSITORY       | NIL | NIL       | NIL | NIL    | NIL    |
| RECEIPTS HAVE BEEN ISSUED      |     |           |     |        |        |
| GRAND TOTAL                    | 444 | 29,87,800 | NIL | 100.00 | 100.00 |
| (A) + (B) + (C)                |     |           |     |        |        |

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**PHE LEASING LTD**  
**SHAREHOLDING PATTERN**  
**DISTRIBUTION OF SHAREHOLDING AS ON QUARTER ENDEING 30<sup>TH</sup> SEPTEMBER 2012.**

| Category Code | Category of shareholder                                          | NO. OF SHARE-HOLDERS | TOTAL NO OF SHARES | NO. OF SHARES HELD IN D-MOD | TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES As a % of (A+B) | TOTAL SHAREHOLDING AS A % OF TOTAL NO. OF SHARES As a % of A+B+C | shares pledged or otherwise Encumbered |
|---------------|------------------------------------------------------------------|----------------------|--------------------|-----------------------------|------------------------------------------------------------------|------------------------------------------------------------------|----------------------------------------|
| (A)           | SHAREHOLDING OF PROMOTOR AND PROMOTER GROUP                      |                      |                    |                             |                                                                  |                                                                  |                                        |
| (1)           | Indian Individual/HUF                                            | 16                   | 18,75,410          | NIL                         | 62.76                                                            | 62.76                                                            |                                        |
| (b)           | Central Government/State Government(s)                           |                      |                    |                             |                                                                  |                                                                  |                                        |
| (c)           | Body Corporate                                                   | 1                    | 1,25,100           | NIL                         | 4.19                                                             | 4.19                                                             |                                        |
| (d)           | Financial Institutions/Banks                                     |                      |                    |                             |                                                                  |                                                                  |                                        |
| (e)           | Any Other (Specify)                                              |                      |                    |                             |                                                                  |                                                                  |                                        |
|               | Foreign                                                          |                      |                    |                             |                                                                  |                                                                  |                                        |
|               | Individual (Non Resident Individuals/Foreign Individ.            |                      |                    |                             |                                                                  |                                                                  |                                        |
| (b)           | Body Corporate                                                   |                      |                    |                             |                                                                  |                                                                  |                                        |
| (c)           | Institutions                                                     |                      |                    |                             |                                                                  |                                                                  |                                        |
| (d)           | Any Other (Specify)                                              |                      |                    |                             |                                                                  |                                                                  |                                        |
|               | SUB TOTAL (A) (2)                                                |                      |                    |                             |                                                                  |                                                                  |                                        |
|               | Total Shareholding of Promoter and Promoter Group (A) =A(1)+A(2) | 17                   | 20,00,510          | NIL                         | 66.95                                                            | 66.95                                                            |                                        |

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(Director)

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