

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996
(Separate for each ISIN)

(Detail must be certified by a Qualified Chartered Accountant or a Practicing Company Secretary)

1. For Quarter Ended	DECEMBER 31, 2016
2. ISIN	INE405N01016
3. Face Value	10/-
4. Name of the Company	PHF LEASING LIMITED
5. Registered Office Address	923, G.T. ROAD, JALANDHAR
6. Correspondence Address	923, G.T. ROAD, JALANDHAR
7. Telephone & Fax Nos.	+91-181-4639903
8. Email Address	phf_leasingltd@yahoo.co.in
9. Names of the Stock Exchange where the Company's securities are Listed	The Delhi Stock Exchange Association Limited, New Delhi. (See point No. 25) The Ludhiana Stock Exchange Association, Ludhiana. (See point No.25)

The Company has filed an application with the Bombay Stock Exchange for listing of the shares of the Company under Direct Listing Norms which was withdrawn on 16/12/2015. The Company has filed an application of listing with the Metropolitan Stock Exchange of India Ltd. (MSEI) to get its equity shares listed under Direct Listing Route on October 14, 2016 and same is under process.



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10.	Issued Capital	3002300	100%
11.	Listed Capital (Exchange wise) (As per Company records)	2987800	99.52%
12.	Held in dematerialized Form in NSDL	0	0%
13.	Held in dematerialized form in CDSL	0	0%
14.	Physical	2985300	100%
15.	Total No. Of Shares (12 +13+14)	2987800	
16.	Reasons for difference if any, Between (10 & 11), (10 & 15), (11 & 15)	14,500 Equity Shares have been forfeited by the Company	

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table given below:

Particulars	No. Of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange s (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for SE (Specify Names)
NA	NA	NA	NIL	NA	NA	NA

**** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to specify).

18.	Register of Members is updated (Yes/No) If not, updated to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A
20.	Has the Company resolved the matter mentioned in point no.19 above in current quarter?	N.A.



21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Total Number of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, telephone & fax number of Compliance officer of the company

Shiv Dyal Chugh (MD)
0181-4639903-08

23. Name Address, Tel & Fax No., Registration no. of the certifying CA/CS

Dinesh Gupta,
Company Secretary
Dinesh Gupta & Co.
5-6, Raj Chambers, Hind
Samachar Street, Jalandhar.
FCS No. 3462 ; COP No. 1947

24. Appointment of common agency For share registry work

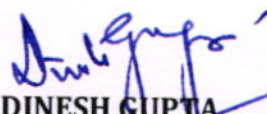
Skyline Financial Services Private Limited.

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR Company, Delisting from SE.)

Exit order has been passed against Delhi Stock exchange and Ludhiana Stock exchange by SEBI as per order No.WTM/PS/45/MRD/DSA/NOV/2014 and WTM/RKA/MRD/166/2014 on November 19, 2014 and December 30, 2014 respectively. The shares of the Company have been sent in dissemination Board of BSE by the existing Exchange(s).



Date: January 21, 2017
Place: Jalandhar


DINESH GUPTA
(Company Secretary)
FCS No. 3462 ; CP No. 1947

