



Dinesh Gupta & Co.

GSTIN: 03AAHFD7181N1Z5

Company Secretaries

Phone: 0181-2280315 | E-mail: dinesh.gupta@dsblawgroup.com | www.dgclaw.in



RECONCILIATION OF SHARE CAPITAL AUDIT (Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

(Separate for each ISIN)

| | | | | | | | |
|---|--|--|----------------------------------|---|---------------------------|---------------------------|--|
| 1. | Report for the quarter ended | 30.09.2021 | | | | | |
| 2. | ISIN | INE405N01016 | | | | | |
| 3. | Face Value | Rs.10/- (Rupees Ten Only) each | | | | | |
| 4. | Name of the Company | PHF LEASING LIMITED | | | | | |
| 5. | Registered Office Address | 923, G.T. Road, Jalandhar - 144001, Punjab, India | | | | | |
| 6. | Correspondence Address | 923, G.T. Road, Jalandhar - 144001, Punjab, India | | | | | |
| 7. | Telephone & Fax Nos. | 0181-4639903-06 | | | | | |
| 8. | Email Address | phf_leasingltd@yahoo.co.in | | | | | |
| 9. | Names of the Stock Exchange where the Company's securities are Listed | Metropolitan Stock Exchange of India Limited, Mumbai | | | | | |
| | | Number of Shares | % of Total Issued Capital | | | | |
| 10. | Issued Capital | *39,64,500 | 100.00% | | | | |
| 11. | Listed Capital (Exchange wise) (As per Company records) | **29,87,800 | 75.36% | | | | |
| 12. | Held in dematerialized Form in CDSL | **25,01,030 | 63.09% | | | | |
| 13. | Held in dematerialized form in NSDL | 1,33,700 | 3.37% | | | | |
| 14. | Physical | 3,53,070 | 8.90% | | | | |
| 15. | Total No. of Shares (12 +13+14) | 29,87,800 | 75.36% | | | | |
| <i>*Includes 9,62,200 equity shares allotted (24.27% of the Total Issued Capital) on 28.09.2021 that were pending for listing and trading approval as on 30.09.2021</i> | | | | | | | |
| <i>** Does not include 9,62,200 equity shares that were allotted on 28.09.2021 as the same were pending for listing and trading approval as on 30.09.2021</i> | | | | | | | |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | Difference between (10&11) and (10&15): There is a difference of 9,76,700 equity shares on account of: - 14,500 equity shares (0.37% of the Total Issued Capital) have been forfeited. - 9,62,200 equity shares (24.27% of the Total Issued Capital) allotted by the Company on 28.09.2021 were pending for listing as on 30.09.2021. | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table given below | | | | | | |
| | Particulars**** | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In Principal approval pending for SE (Specify Names) |
| | Preferential Issue of Equity Shares | 9,62,200*** | Applied for listing | Yet to be listed* | No** | N.A. | N.A. |





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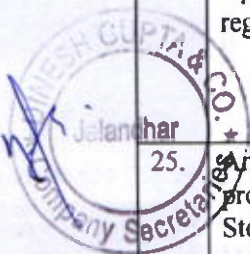
GSTIN: 03AAHFD7181N125

Company Secretaries

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|-----|--|---|----------------------|--------------------------|
| | <p>***Equity Shares allotted on 28.09.2021 but were pending for listing and trading approval as on 30.09.2021</p> <p>*Listing Application was pending with the Metropolitan Stock Exchange of India (MSEI) as on 30.09.2021</p> <p>**Intimation was pending as on 30.09.2021 as the equity shares were pending for listing on the stated date</p> | | | |
| | **** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to specify) | | | |
| 18. | Register of Members is updated (Yes/No) if not, updated to which date | Yes, as per the information available with the RTA. Further, as 9,62,200 equity shares allotted on 28.09.2021 were not credited in the demat account of the allottees and the shares were pending for listing as on 30.09.2021, thus, the said allotment is not updated in the Register of Members maintained by the RTA as on 30.09.2021. | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. | | |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not reason why? | N.A. | | |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total Number of demat requests | No. of requests | No. of Shares | Reasons for delay |
| | Confirmed after 21 days | Nil | N.A. | N.A. |
| | Pending for more than 21 days | Nil | N.A. | N.A. |
| 22. | Name, telephone & fax number of Compliance officer of the company | Ms. Manpreet Kaur (Company Secretary & Compliance Officer) Ph: 0181-4639903-06 Email: manpreet@phfleasing.com | | |
| 23. | Name Address, Tel & Fax No., Registration no. of the certifying CA/CS | CS Nikita Arora, Partner Dinesh Gupta & Co., Company Secretaries Office: 5-6, Raj Chambers, Hind Samachar Street, Jalandhar-144001, Punjab, India FCS No. F8402 ; COP No. 9459 Mob: 9643110271 Email: nikita.arora@dsblawgroup.com | | |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Skyline Financial Services Private Limited D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, Delhi 110020 Phone: 011 2681 2683 Email: admin@skylinerta.com | | |
| 25. | Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from Stock Exchange, company changed its name etc.) | The Company allotted 9,62,200 Equity Shares having face value Rs. 10/- each at an issue price of Rs. 20/- per equity share (including a premium of Rs. 10/- per equity share) on 28.09.2021. The stated equity shares were pending for listing and trading as on 30.09.2021. | | |



Jalandhar Office:
Raj Chambers, 5-6 Hind Samachar
Street, Jalandhar-144001

Delhi Office:
63/12 First Floor, Main Rama Road,
Kirti Nagar, New Delhi-110015





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|--|--|---|
| | | <p>On 18.10.2021, the Company received the Listing Approval from the Stock Exchange i.e. Metropolitan Stock Exchange of India (MSEI) for the stated equity shares and accordingly, on 25.10.2021, the Company received the confirmation from the CDSL in respect to the credit of shares in the demat accounts of the allottees which was further filed by the Company with the MSEI for trading approval. Consequently, the Company received the Trading Approval from the MSEI on 26.10.2021.</p> |
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For Dinesh Gupta & Co.
Company Secretaries



Nikita Arora
Partner

FCS No. F8402, CP No. 9459
UDIN: F008402C001300319

Date: October 27, 2021
Place: Jalandhar

