



Dinesh Gupta & Co.

GSTIN: 03AAHFD7181N1Z5

Company Secretaries

28 YEARS of
Conviction &
Commitment

Phone: 0181-2280315 | Email: dinesh.gupta@dsblawgroup.com | www.dgclaw.in.

RECONCILIATION OF SHARE CAPITAL AUDIT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

(Separate for each ISIN)

| | | | | | | | |
|-----|--|--|----------------------------------|---|----------------------------------|---------------------------|--|
| 1. | Report for the quarter ended | 31.12.2021 | | | | | |
| 2. | ISIN | INE405N01016 | | | | | |
| 3. | Face Value | Rs.10/- (Rupees Ten Only) each | | | | | |
| 4. | Name of the Company | PHF LEASING LIMITED | | | | | |
| 5. | Registered Office Address | 923, G.T. Road, Jalandhar - 144001, Punjab, India | | | | | |
| 6. | Correspondence Address | 923, G.T. Road, Jalandhar - 144001, Punjab, India | | | | | |
| 7. | Telephone & Fax Nos. | 0181-4639903-06 | | | | | |
| 8. | Email Address | phf_leasingltd@yahoo.co.in | | | | | |
| 9. | Names of the Stock Exchange where the Company's securities are Listed | Metropolitan Stock Exchange of India Limited, Mumbai | | | | | |
| | | Number of Shares | | | % of Total Issued Capital | | |
| 10. | Issued Capital | 39,64,500 | | | 100.00% | | |
| 11. | Listed Capital (Exchange wise) (As per Company records) | 39,50,000 | | | 99.63% | | |
| 12. | Held in dematerialized Form in CDSL | 35,00,130 | | | 88.29% | | |
| 13. | Held in dematerialized form in NSDL | 1,31,600 | | | 3.32% | | |
| 14. | Physical | 3,18,270 | | | 8.02% | | |
| 15. | Total No. of Shares (12 +13+14) | 39,50,000 | | | 99.63% | | |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | Difference between (10&11) and (10 & 15): There is a difference of 14,500 equity shares (0.37% of the Total Issued Capital) which have been forfeited by the Company. | | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table given below | | | | | | |
| | Particulars**** | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In Principal approval pending for SE (Specify Names) |
| | Preferential Issue of Equity Shares | 9,62,200 [#] | Applied | Metropolitan Stock Exchange of India Limited (MSEI) | Yes | Yes | N.A. |
| | **** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Any other (to specify) [#] 9,62,200 equity shares were allotted on September 28, 2021 and the same were listed on the Stock Exchange vide Listing Approval Letter dated October 18, 2021. | | | | | | |
| 18. | Register of Members is updated (Yes/No) if not, updated to which date | Yes | | | | | |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. | | | | | |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not reason why? | N.A. | | | | | |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay: | | | | | | |



Jalandhar Office:

Raj Chambers, 5-6 Hind Samachar Street, Jalandhar-144001

Delhi Office:

63/12 Fist Floor, Main Rama Road, Kirti Nagar, New Delhi-110015





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| | Total Number of demat requests | No. of requests | No. of Shares | Reasons for delay |
|-----|--|---|---------------|-------------------|
| | Confirmed after 21 days | Nil | N.A. | N.A. |
| | Pending for more than 21 days | Nil | N.A. | N.A. |
| 22. | Name, telephone & fax number of Compliance officer of the company | Ms. Shikha Kapoor (Company Secretary & Compliance Officer) Ph: 0181-4639903-06 Email: shikha@phleasing.com | | |
| 23. | Name Address, Tel & Fax No., Registration no. of the certifying CA/CS | CS Nikita Arora, Partner Dinesh Gupta & Co., Company Secretaries Office: 5-6, Raj Chambers, Hind Samachar Street, Jalandhar-144001, Punjab, India FCS No. F8402 ; COP No. 9459 Mob: +91 9643110271 Email: nikita.arora@dsblawgroup.com | | |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Skyline Financial Services Private Limited D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, Delhi 110020 Phone: 011 2681 2683 Email: admin@skylinerta.com | | |
| 25. | Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from Stock Exchange, company changed its name etc.) | On October 18, 2021, the Company has received the Listing Approval from the Stock Exchange i.e. Metropolitan Stock Exchange of India (MSEI) for 9,62,200 (Nine Lacs Sixty Two Thousand and Two Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each which were allotted at an issue price of Rs. 20/- (Rupees Twenty Only) each on September 28, 2021 and accordingly, on October 19, 2021, the Company has filed the documents for the Corporate Action for the stated shares with the CDSL. Further, the Company has received the trading approval for the stated shares vide circular no. MSE/LIST/11049/2021 on October 26, 2021 and the same were admitted for trading on the exchange with effect from October 27, 2021. | | |

For Dinesh Gupta & Co.
Company Secretaries



Nikita Arora
Partner

FCS No. F8402, CP No. 9459
UDIN: F008402C002318754

Date: January 28, 2022
Place: Jalandhar

Jalandhar Office:

Raj Chambers, 5-6 Hind Samachar Street, Jalandhar-144001

Delhi Office:

63/12 First Floor, Main Rama Road, Kirti Nagar, New Delhi-110015

