



**RECONCILIATION OF SHARE CAPITAL AUDIT**

(Pursuant to 76 of the SEBI (Depositories and Participants) Regulations, 2018)  
(Separate for each ISIN)

1.	Report for the quarter ended	31.03.2024						
2.	ISI	INE405N01016						
3.	Face Value	Rs. 10/- (Rupees Ten Only) each						
4.	Name of the Company	PHF LEASING LIMITED						
5.	Registered Office Address	87, Radio Colony, Jalandhar - 144001, Punjab, India						
6.	Correspondence Address	87, Radio Colony, Jalandhar - 144001, Punjab, India						
7.	Telephone & Fax Nos.	0181-4639903-06, +91 91151 00401						
8.	Email Address	phf_leasingltd@yahoo.co.in						
9.	Names of the Stock Exchange where the Company's securities are listed	Metropolitan Stock Exchange of India Limited, Mumbai						
		<b>Number of Shares</b>			<b>% of Total Issued Capital</b>			
10.	Issued Capital	1,24,01,330			100.00			
11.	Listed Capital (Exchange wise) (As per Company records)	1,23,86,830			99.88			
12.	Held in dematerialized Form in NSDL	53,48,570			43.13			
13.	Held in dematerialized form in CDSL	68,33,860			55.11			
14.	Physical	2,04,400			1.65			
15.	Total No. of Shares (12+13+14)	<b>1,23,86,830</b>			<b>99.88</b>			
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Difference between (10 & 11) and (10 & 15):  There is a difference of 14,500 equity shares (0.12% of total issued capital) on account of forfeiture of shares by the Company.						
17.	Certifying the details of changes in share capital during the quarter under consideration as per table given below							
	Particulars	No. of Shares	Applied/ Applied for listing	Not for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Register of Members is updated (Yes/No) if not, updated to which date	Yes, as per the information available with the RTA						
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.						
20.	Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not reason why?	N.A.						





21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:			
	<b>Total Number of demat requests</b>	<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 days	Nil	NIL	N.A.
	Pending for more than 21 days	NIL	NIL	N.A.
22.	Name, telephone & fax number of Compliance officer of the company	<b>Ms. Shikha Kapoor</b> Company Secretary & Compliance Officer Ph: 0181-4639903-06 Email: <a href="mailto:shikha@phfleasing.com">shikha@phfleasing.com</a>		
23.	Name Address, Tel & Fax No., Registration no. of the certifying CA/CS	<b>CS Nikita Arora</b> Nikita Arora & Associates, Company Secretaries Office: 8/1, 3rd Floor, West Patel Nagar, New Delhi – 110008, India FCS No. F8402 ; COP No. 9459 Mob: +91 9643110271 Email: <a href="mailto:nikita.fcs@gmail.com">nikita.fcs@gmail.com</a>		
24.	Appointment of common agency for share registry work (if yes, name and address)	<b>Skyline Financial Services Private Limited</b> D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, 110020, India Phone: 011 2681 2683 Email: <a href="mailto:admin@skylinerta.com">admin@skylinerta.com</a>		
25.	Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from Stock Exchange, company changed its name etc.)	On March 31, 2024, the Company allotted 1,84,60,510 Equity Warrants (“Warrants”) at a price of Rs. 25/- (Rupees Twenty Five Only) per Warrant , with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company (“the Equity Shares”) at a premium of Rs. 15/- (Rupees Fifteen Only) per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, for cash consideration on a preferential basis (“Preferential Issue”) to the persons belonging to non-promoter category pursuant to the approval of members in the Extra-ordinary General Meeting of the Company held on March 21, 2024. The Equity Warrants as mentioned above will not be listed on any of the Stock Exchanges.		

For Nikita Arora & Associates  
Company Secretaries



**Nikita Arora**  
Company Secretary  
FCS No. F8402, CP No. 9459  
UDIN: F008402F000276021

Date: April 30, 2024  
Place: New Delhi