

To,

**Head-Listing & Compliance**  
**Metropolitan Stock Exchange of India Limited (MSEI)**  
Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park,  
L.B.S Road, Kurla West, Mumbai - 400 070

**Sub: Intimation of the Board Management Committee Meeting to be held on Sunday, March 31, 2024 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

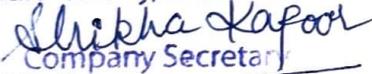
In furtherance to the Board of Directors meeting held on Tuesday, February 20, 2024 for approving the issuance of Unsecured Redeemable Non-Convertible Sub-ordinate Debt Bonds (in the nature of Debentures) ("Debentures") on private placement basis (Series- SD-A) and pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended, it is hereby informed that the meeting of the Board Management Committee of M/s PHF Leasing Limited ("the Company") is scheduled to be held on Sunday, March 31, 2024 inter alia to allot the first tranche of Sub-ordinate Debt Bonds (in the nature of Unsecured Redeemable Non- Convertible Debentures ("SDBs") of (Series- SD-A) on private placement basis.

This is for your information and records.

Thanking You,

**For and on behalf of**  
**M/s PHF Leasing Limited**

**PHF LEASING LIMITED**  
87, Radio Colony, Jalandhar

  
Company Secretary

**Shikha Kapoor**

**Company Secretary**

**Membership No.: A19146**

**Add : H. No. 65, Paras Estate**  
**Jalandhar-144008, Punjab, India**

**Date: March 30, 2024**

**Place: Jalandhar**